**INTEREST RATES MARKET NOTICE**

**Date: 27 October 2021**

**Subject:** New Financial Instrument Listing

**(NEDBANK LIMITED – “NNF066”)**

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 29 October 2021**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** NNF066

**Nominal Issued** R100,000,000.00

**Issue Price** 100%

**Coupon** 5.59%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 31 October 2022

**Books Close Date** 21 October 2022

**Interest Payment Date(s)** 31 October 2022

**Last Day to Register** By 17:00 on20 October 2022

**Issue Date** 29 October 2021

**Date Convention** Following

**Interest Commencement Date** 29 October 2021

**First Interest Payment Date** 31 October 2022

**ISIN No.** ZAG000181140

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF066%20PricingSupplement2910.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF066%20PricingSupplement2910.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Jaynisha Chibabhai Nedbank CIB Banking +27 112943561

Corporate Actions JSE +27 115207000